**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 11 May 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRS301”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 16 May 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS301

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon** 6.508% (3 Month Jibar as at 16 May 2022 of 4.508% plus 200bps)

Maximum Interest Rate 10.052%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 May 2027

**Books Close Date** 12 February, 12 May, 12 August, 12 November

**Interest Payment Date(s)** 16 February, 16 May, 16 August, 16 November

**Last Day to Register** By 17:00 on11 February, 11 May, 11 August, 11 November

**Issue Date** 16 May 2022

**Date Convention** Modified Following

**Interest Commencement Date** 16 May 2022

**First Interest Payment Date** 16 August 2022

**ISIN No.** ZAG000185893

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS301%20PricingSupplement1605.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS301%20PricingSupplement1605.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000